

## First City's Unwavering Commitment: Empowering Education, Wellness, and Financial Success Together



### To our Valued Members,



Nav Khanna  
President & CEO

At First City, our dedication extends beyond serving your financial needs; we are committed to making a meaningful impact in the neighborhoods we call home. Allow me to share some memorable moments from our recent endeavors:

**Claremont High School Wolfpack Invitational Speech and Debate Tournament:** Our volunteers thoroughly enjoyed supporting this event, which hosted over 500 student competitors from various Southern California schools. Ensuring the smooth operation of the tournament and providing support to the 200 volunteer judges was a gratifying experience. Witnessing the spirit of collaboration among the participants was truly heartwarming. We take pride in supporting initiatives that promote education, critical thinking, and public speaking skills among our youth.

**Lakewood Run:** This event, organized by the Lakewood Sheriff's Station and Soroptimist International, served as a platform to come together as a community and celebrate health, wellness, and unity. Rain or shine, our presence demonstrated that at First City, everyone is valued and belongs. It's moments like these that emphasize the power of community and the significance of collective efforts in making a difference.

**The LAGMC Pop-up Branch:** To honor the dedicated staff at the Los Angeles General Medical Center, we established a pop-up branch at the Inpatient Tower Employee Cafeteria. Our team is available every Tuesday and Friday to provide assistance with banking needs, aiming to make banking more convenient and accessible for our heroes.

**In addition to these community engagements, I'm thrilled to announce our partnership with GreenPath Financial Wellness,** a reputable non-profit organization with extensive experience in empowering individuals toward financial success. Through this partnership, our members gain access to personalized services, including financial counseling, debt management plans, housing services, credit report reviews, and student loan counseling.

As we continue our journey together, I extend my heartfelt gratitude to each of you for your unwavering support, enthusiasm, and dedication. Let's continue to uplift and empower one another as we strive to create a brighter future for all.



## Thank You Cheryl & Mercedes for Supporting Enterprise Car Sales!



A very special thanks to Cheryl Dacpano-Servano from our branch in Claremont! Cheryl referred Mercedes Martinez to Enterprise Car Sales where she and her son purchased a 2020 Nissan Altima. They were happy with their overall experience when buying with Enterprise reps Jose Visoso and Samuel Morfin! Thank you, Cheryl, for your hard work on behalf of our members and for sending Mercedes to Enterprise Car Sales. You too can have a great car-buying experience by visiting [firstcitycu.org/borrowing/auto/auto-buying-services/](https://firstcitycu.org/borrowing/auto/auto-buying-services/).



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# HomeAdvantage<sup>®</sup>, GreenPath Wellness, & Annual Meeting News



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THROUGH  
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AVERAGE  
MEMBER REWARD:  
**\$2,462!**

You can now buy or sell a home with First City and earn thousands of dollars with our new HomeAdvantage<sup>®</sup> program. Enjoy access to online tools to search for homes, research neighborhoods, and find a local real estate expert from a network of over 850 real estate agents nationwide. By working with an agent in the HomeAdvantage network, you can earn Cash Rewards\*. On average, First City members can earn \$2,462 in Cash Rewards.\*! **Visit <https://www.firstcitycu.org/borrowing/real/homeadvantage/> to get started now!**

\*HomeAdvantage is available to you through your credit union membership. Cash Rewards are available to members who register to use HomeAdvantage and who use a real estate agent in the HomeAdvantage network to buy or sell their home. Using the credit union for a mortgage is not a requirement to earn Cash Rewards. Cash Rewards amounts are dependent on the commissions paid to the agent. The credit union may have specific rules on how Cash Rewards will be paid. Cash Rewards are void where prohibited by law or the lender. Please consult with your credit union for details that may affect you. Cash Rewards are 20% of the agent's commission. The example assumes a 2.5% agent commission. Cash Rewards may be limited and/or prohibited by state law. Cash Rewards may be in the form of a closing cost credit disclosed on the Closing Disclosure or a reduced real estate commission.

 **GreenPath<sup>™</sup>**  
financial wellness



Embark on the journey to financial well-being with GreenPath counselors. Dial 877-337-3399 to connect with their compassionate, NFCC-certified advisors who'll guide you towards informed financial choices. It's a free, confidential, and no-pressure service. Crafting your path to a brighter financial future has never been this accessible. **Call during their counseling hours or visit [firstcitycu.org/tools/financial\\_content/](https://www.firstcitycu.org/tools/financial_content/).** Your journey to financial health starts now!

**ANNUAL MEETING  
NOTICE**



**May 22, 2024,  
5 PM via Zoom**

Members are invited to attend First City's 87th Annual Members' Meeting, to be held Wednesday, May 22, 2024, at 5 PM, via a virtual Zoom meeting. Signups to attend the meeting will be on our website beginning May 1, 2024.

Applications for open position(s) are now closed. The credit union's Nominating Committee has nominated incumbent members Dr. Michael Steinberger and Marisa Lopez for three-year terms on the Board of Directors and incumbent member Redina Adams for a three-year term on the Supervisory Committee. All have expressed an interest in continuing their service to the credit union.

Applications received prior to the April 1, 2024 deadline are under review by the Nominating Committee.

**If you need help or have questions, call 800.944.2200 or stop  
by a local branch today. We're here to help!**

## CONTACT US

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## UPCOMING HOLIDAYS OBSERVED

**Memorial Day:** May 27, 2024

**Juneteenth:** June 19, 2024

**Independence Day:** July 4, 2024

**Locations in:** Antelope Valley, Claremont,  
L.A. General Medical Center, Lakewood,  
Los Angeles, Pasadena, & West Covina

  
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